



Meeting Minutes of the Montgomery County Veterans Service Commission September 10, 2025, at 10:00 AM

I. Call to Order

President Jerry Hays called the meeting to order at 10:00 a.m. at 627 Edwin C. Moses Boulevard, 4th Floor, East Medical Plaza, Dayton, Ohio 45417.

II. Roll Call

Stacy Schulte called the roll.

<u>Commissioners</u>	<u>Present</u>	<u>Excused</u>	<u>Absent</u>
Jerry Hays, President	X		
John Theobald, Vice President	X		
William Fried, Secretary	X		
James Dare, Commissioner	X		
Michael Howley, Commissioner	X		

Staff members present:

- Kim Frisco, Director
- Stacy Schulte, Clerical Support Specialist

Guest:

- George Schmall, observer

III. Pledge of Allegiance

Commission President Hays led the Pledge of Allegiance, and the Commission observed a moment of silence. Commission Vice President John Theobald led a moment of silence in honor of the victims and in recognition of those who served following September 11th.

IV. Approval of Minutes

- a.) Commissioner Dare moved to approve August 13, 2025, minutes without change. The motion was seconded by Commissioner Fried.

<u>Commissioners</u>	<u>Aye</u>	<u>Nay</u>	<u>Abstain</u>
Jerry Hays, President	X		
John Theobald, Vice President	X		
William Fried, Secretary	X		
James Dare, Commissioner	X		
Michael Howley, Commissioner	X		

Motion passed unanimously 5-0.

V. Public Comments

No public comments were provided.

VI. Old Business

- a.) Consideration of Soldiers and Sailors Financial Assistance for the period of August 1 - 31, 2025. Commissioner Dare moved to approve, and Commissioner Theobald seconded the motion.

<u>Commissioners</u>	<u>Aye</u>	<u>Nay</u>	<u>Abstain</u>
Jerry Hays, President	X		
John Theobald, Vice President	X		
William Fried, Secretary	X		
James Dare, Commissioner	X		
Michael Howley, Commissioner	X		

The motion was approved. 5 – 0

b.) Review of Consultant List /Selection for Leadership, Communication, Strategy and Organizational Development

Executive Director Kim Frisco presented information on four consulting firms regarding strategic planning and leadership development.

Commissioner Theobald suggested that the commission conduct interviews with all four companies.

Commissioner Fried recommended that the interviews include the representatives responsible for delivering the training from each of the firms.

A meeting involving Executive Director Frisco, Deputy Director Suddith, and Commissioner Theobald is scheduled for September 17, 2025, at 10:00 a.m. to discuss the objectives and parameters of the upcoming interviews. The interviews are planned to be conducted during a special session on September 25, 2025, from 10:00 a.m. to 1:00 p.m. Director Frisco will consult with MCVSC attorney Todd Ahearn to ensure proper procedures are followed for this meeting.

Commissioner Theobald expressed appreciation to the management team for their efforts in compiling this good list.

VII. New Business

a.) Considering the Appointment of a Public Employee

Commissioner Theobald moved to enter an executive session for purposes outlined in R.C. 121.22 G (1), to discuss the appointment of a public employee. The motion was seconded by Commissioner Fried.

<u>Commissioners</u>	<u>Aye</u>	<u>Nay</u>	<u>Abstain</u>
Jerry Hays, President	X		
John Theobald, Vice President	X		
William Fried, Secretary	X		
James Dare, Commissioner	X		
Michael Howley, Commissioner	X		

President Hays declared the motion approved. 5-0

Commission entered executive session at 10:15 a.m.

Commission exited executive session at 10:27 a.m.

Following the conclusion of the executive session, Commissioner Howley moved to appoint Ms. Loren Scott as the Transportation Supervisor for the Montgomery County Veterans Service Commission. Commissioner Fried seconded the motion.

<u>Commissioners</u>	<u>Aye</u>	<u>Nay</u>	<u>Abstain</u>
Jerry Hays, President	X		
John Theobald, Vice President	X		
William Fried, Secretary	X		
James Dare, Commissioner	X		
Michael Howley, Commissioner	X		

The motion was approved 5-0

b.) Discussion of Draft Position Description

Executive Director Kim Frisco has submitted the position description for the Driver/Scheduler role, which will be forwarded to the county. Additionally, a second part-time driver position is planned for the upcoming year. Ms. Frisco noted that the position will be publicly posted once the delivery date of the vehicle has been confirmed.

After a brief discussion clarifying the pay range and staffing profile for MCVSC, all commissioners agreed to authorize the position description as presented and the proposed timeline for the hiring process.

c.) Requests for Sanction

Director Frisco informed the commission that a client who received financial assistance via Kroger food vouchers subsequently used the voucher to purchase alcohol. It was also noted that the client was informed of the applicable policies and acknowledged their understanding by signing the relevant documentation. This client has received multiple food vouchers over the past 15 months and is familiar with the organization's policies and procedures.

Commissioner Theobald submitted a motion to implement a lifetime sanction against Mr. Gregory Walters, residing at 1333 West Fairview Avenue, Apt. 1A, Dayton, Ohio 45406, due to non-compliance with the Montgomery County Veteran Service Commission Food Voucher Policy. Mr. Walters will have the opportunity to appear before the Commission and request an appeal for this decision after a period of one year. The motion was seconded by Commissioner Dare.

<u>Commissioners</u>	<u>Aye</u>	<u>Nay</u>	<u>Abstain</u>
Jerry Hays, President	X		
John Theobald, Vice President	X		
William Fried, Secretary	X		
James Dare, Commissioner	X		
Michael Howley, Commissioner	X		

The motion was approved. 5-0

Director Frisco also provided an update regarding a recent case involving a veteran who was sanctioned last month due to Food Voucher violations. Mr. Steven Ward submitted a formal dispute, asserting that he did not purchase the cigarettes and alcohol as listed on his receipt. He has also contacted the management at the Kroger store where the purchases were made. Following discussions with both store management and Kroger corporate representatives, it has been decided that a comprehensive investigation is necessary. Director Frisco has authorized Kroger to conduct this investigation to clarify the details of the transaction. An update will be provided to the Commission once the investigation has concluded.

In response to the recent increase in food voucher violations, Director Frisco recommended that the commission consider establishing a committee to review and enhance the existing procedures. President Hays suggested that we engage with the consulting firm soon to be hired for their input. Commissioner Fried agreed that the violation procedures should be clarified and that the by-laws should be updated to reflect these changes.

VIII. Management Report

a.) Executive Director Kimberly Frisco presented the Budget, Outreach, Productivity, Transportation and Staff reports.

- Please see the attached reports.
- The 2026 Budget has been submitted. Budget hearings will begin 9/9/2025 and go through 10/3/2025.
- Financial Assistance in the form of Food Vouchers is up 28% from July.
- The Food Card / Winter Coat giveaway event will be reviewed in October.
- The Letters of Intent expiration postcards are experiencing a temporary disruption. Recent updates to the VetPro system have impacted our ability to efficiently retrieve the necessary information for mailing these cards. We have contacted VetPro to request the necessary corrections to resume normal processing.
- Transportation saw a big uptick in ride requests in July. The partnership with the Veterans Treatment Court is getting well used and we have been providing transportation to court, drug screenings, parole officer meetings as well as therapy appointments.
- Outreach is still ongoing with several more events continuing into the fall.
- The Director shared a heart-warming story of a woman who contacted our receptionist, Tracy Frei, a few weeks ago regarding a discovery in an area where she and her husband had been performing yard work. The area, which they had not previously worked in since the 2019 tornadoes, yielded a plastic folder containing important documents, including a DD214, a military photograph, and other personal paperwork. The woman whose name is Patty, had hoped we could assist in locating the owner of these documents. Tracy reviewed our records and was able to confirm that the owner was a current client. She successfully facilitated the reunion of this veteran with his lost documents, providing him with the relief of recovering items he believed to be permanently lost.
- The Director informed the commission that the work at Oaknoll Cemetery has been completed, and they would like the commissioners to attend for a photo opportunity. The commissioners have scheduled their appearance for September 24, 2025, at 9:00 a.m.

IX. Commissioner's Reports

- Commissioner Hays (DAV)
 - President Hays read a letter that he has sent to the court notifying them of his intention to retire effective October 31, 2025.
 - Mr. Hays expressed his gratitude to the commission for their support and assistance throughout his tenure as president.
 - The Montgomery County Veteran Service Commission sincerely appreciates Mr. Hays's many years of dedicated and honorable service to our nation, state, and county. He will be greatly missed.

- Commissioner Theobald (AMVETS)
 - Mr. Theobald expressed his appreciation to Mr. Hays for his dedicated service and contributions to MCVSC. He extended his best wishes for a fulfilling and enjoyable retirement.

- Commissioner Fried (VVA)
 - Mr. Fried expressed his appreciation to Mr. Hays for his dedicated service.
 - Please note the following upcoming events:
 - Longhorn Steakhouse will host a Veterans Breakfast on October 4, 2025, at 9:00 a.m.
 - A used book sale will take place on October 25, 2025, at the American Legion Post 200 in Huber Heights.
 - Retiree Appreciation Day is scheduled for October 24, 2025, at the Wright-Patterson Club.
 - Volunteer organizations supporting the Department of Veterans Affairs will convene on September 11, 2025, at 11:00 a.m. in Building 305.

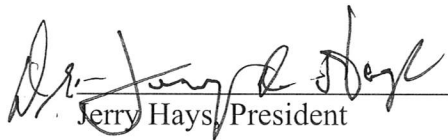
- Commissioner Dare (American Legion)
 - Mr. Dare thanked Mr. Hays for his service at MCVSC and at the state level
 - His post's next meeting is scheduled for 9/15/2025

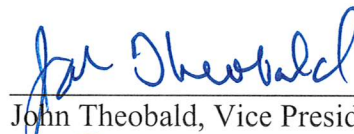
- Commissioner Howley (Kettering VFW)
 - Mr. Howley expressed his appreciation for the opportunity to work with Mr. Hays and extended his gratitude for his contributions to the organizations he has served.
 - He extended his appreciation to the Honor Guard for their professional service at Judge Adkins' retirement celebration.
 - He announced that he will not be seeking reappointment to the board when his term concludes in January.

Commission President Hays presented Certificates of Appreciation to Ms. Loren Scott and Ms. Stacy Schulte in recognition of their dedication and compassionate support to Vietnam Veteran Ronald Pruiett and his wife.

X. Adjournment

The meeting was adjourned at 11:54 a.m.


Jerry Hays, President


John Theobald, Vice President


William Fried, Secretary


James Dare, Commissioner


Michael Howley, Commissioner



MONTGOMERY COUNTY VETERANS SERVICE COMMISSION
REGULAR MEETING AGENDA
September 10, 2025, 10:00 a.m.

- I. Call Meeting to Order
- II. Roll Call
- III. Pledge of Allegiance Followed by a Moment of Silence
- IV. Approval of Meeting Minutes
 - a. August 13, 2025
- V. Public Comments
- VI. Old Business
 - a. Consider Approval of Soldiers and Sailors Financial Assistance Report for the Period of August 1 – 31, 2025
 - b. Review of Consultant List/Selection for Leadership, Communication, Strategy and Organizational Development
- VII. New Business
 - a. Considering the Appointment of a Public Employee
 - b. Discussion of Draft Position Description
 - c. Requests for Sanction
- VIII. Management Report
- IX. Commissioners' Reports
- X. Adjournment

**MONTGOMERY COUNTY
VETERANS SERVICE COMMISSION**



627 Edwin C. Moses Boulevard
4th Floor, East Medical Plaza
Dayton, Ohio 45417
Phone: 937-225-4801
Fax: 937-225-4854
www.mcvsc.org

**Montgomery County Veterans Service Commission
Soldier and Sailors Report
September 2025**

1. Data Statistics

a. Financial Assistance:

i. August 2025

1. Approved: 29/\$26,287.70
2. Shelter: 10/\$10,533.77
3. Utilities: 25/\$7,469.93
4. Disapprovals: 12
 - a. Incomplete - 5
 - b. Extravagant Spending - 1
 - c. Partial Approval – 2
 - d. No attempt to improve conditions – 1
 - e. Referral to community agency - 1
 - f. Ineligible/ORC 5901– 1
 - g. Administrative error -1

ii. July 2025

1. Approved: 26/\$26,215.45
2. Shelter: 11/\$14,377.91
3. Utilities: 14/\$3,589.85
4. Disapprovals:
 - a. Incomplete - 2
 - b. No emergency - 4
 - c. Not for sustainment – 1
 - d. Ineligible - 1

- iii. June 2025
 - 1. Approved: 31/\$39,284.91
 - 2. Shelter: 19,982.53
 - 3. Utilities: 18/\$5,922.38
 - 4. Disapprovals:
 - a. Excessive Gambling - 1
 - b. Incomplete - 1
 - c. Withdrew Application - 1

- b. Approvals YTD: 214/\$240,549.59
 - i. Shelter YTD: 86/\$113,392.79
 - ii. Utilities YTD: 156/\$50,836.70
 - iii. Dental: 0/\$0
 - 1. YTD: 5/2,175.00
 - iv. Emergency Repair (Assistance): 1/\$297.69
 - 1. YTD: 17/\$12,648.10
 - v. COVID: 0/\$0
 - 1. YTD: 0/\$0
 - vi. Indigent Burial: 1/\$974.00
 - 1. YTD: 13/\$12,967.00
 - vii. Kroger Voucher Update: 128/\$6,400 (23 Veterans)
 - 1. YTD: 924 Vouchers/\$49,200 (164 Veterans)

Veterans Service Commission Montgomery County, Ohio

Daily Totals - Approvals

8/1/2025 - 8/31/2025

<u>Processed Date</u>	<u>Nbr Appl</u>	<u>Shelter</u>	<u>Electric</u>	<u>Gas</u>	<u>Water</u>	<u>Food</u>	<u>Emergency Assistance</u>	<u>MCV Dental</u>	<u>COVID-19</u>	<u>Transportation</u>	<u>Indigent Burial</u>	<u>Other</u>	<u>Total</u>
8/1/2025	1	0.00	0.00	0.00	0.00	250.00	0.00	0.00	0.00	0.00	0.00	0.00	250.00
8/4/2025	1	0.00	0.00	0.00	0.00	250.00	0.00	0.00	0.00	0.00	0.00	0.00	250.00
8/6/2025	1	0.00	0.00	467.29	0.00	250.00	0.00	0.00	0.00	0.00	0.00	0.00	717.29
8/7/2025	1	765.00	138.70	107.35	0.00	250.00	0.00	0.00	0.00	0.00	0.00	0.00	1,261.05
8/8/2025	1	2,100.00	0.00	0.00	0.00	350.00	0.00	0.00	0.00	0.00	0.00	0.00	2,450.00
8/12/2025	5	4,101.69	0.00	0.00	188.10	1,100.00	0.00	0.00	0.00	0.00	974.00	475.00	6,838.79
8/13/2025	2	525.00	292.56	0.00	0.00	500.00	0.00	0.00	0.00	0.00	0.00	0.00	1,317.56
8/15/2025	1	0.00	273.27	0.00	0.00	350.00	0.00	0.00	0.00	0.00	0.00	0.00	623.27
8/20/2025	5	1,112.55	680.46	843.90	979.17	1,150.00	0.00	435.00	0.00	0.00	0.00	0.00	5,201.08
8/21/2025	1	0.00	0.00	0.00	0.00	350.00	0.00	0.00	0.00	0.00	0.00	0.00	350.00
8/22/2025	2	1,504.53	192.63	57.98	0.00	250.00	0.00	0.00	0.00	0.00	0.00	0.00	2,005.14
8/25/2025	3	425.00	220.49	153.91	231.10	350.00	0.00	0.00	0.00	0.00	0.00	0.00	1,380.50
8/27/2025	4	0.00	866.92	348.44	97.66	750.00	0.00	0.00	0.00	0.00	0.00	0.00	2,063.02
8/28/2025	1	0.00	1,330.00	0.00	0.00	250.00	0.00	0.00	0.00	0.00	0.00	0.00	1,580.00

<u>Processed</u> <u>Date</u>	<u>Nbr</u> <u>Appl</u>	<u>Shelter</u>	<u>Electric</u>	<u>Gas</u>	<u>Water</u>	<u>Food</u>	<u>Emergency</u> <u>Assistance</u>	<u>MCV</u> <u>Dental</u>	<u>COVID-19</u>	<u>Transpor-</u> <u>tation</u>	<u>Indigent</u> <u>Burial</u>	<u>Other</u>	<u>Total</u>
		10,533.77	3,995.03	1,978.87	1,496.03	6,400.00	0.00	435.00	0.00	0.00	974.00	475.00	<u>\$26,287.70</u>
Tot Approved	29	10	11	8	6	23	0	1	0	0	1	1	

Veterans Service Commission Montgomery County, Ohio

Approval List

8/1/2025 - 8/31/2025

8/1/2025

File Number: 2022-00129	0.00	0.00	0.00	0.00	250.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Application #: 2025000223													\$250.00
Staff: BORDERSP													
PERRY, DEANDRE LAMONT													
1519 SMITHVILLE ROAD, 15, DAYTON, OH 45410													

	\$0.00	\$0.00	\$0.00	\$0.00	\$250.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$250.00
													<u>\$250.00</u>

8/4/2025

File Number: 2025-00001 0.00 0.00 0.00 0.00 250.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 \$250.00

Application #: 2025000232
Staff: SAVART
PENN, MYRTLE MICHELLE

4100 W. THIRD STREET, 318 - BLDG 416, DAYTON, OH 45428

\$0.00 \$0.00 \$0.00 \$0.00 \$250.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00

\$250.00

8/6/2025

File Number: 05-0208 0.00 0.00 467.29 0.00 250.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 \$717.29
Application #: 2025000224
Staff: BORDERSP
MOSS, KENNETH EUGENE
2416 RUGBY ROAD, DAYTON, OH 45406

<u>Shelter</u>	<u>Electric</u>	<u>Gas</u>	<u>Water</u>	<u>Food</u>	<u>Emergency Assistance</u>	<u>MCV Dental</u>	<u>COVID-19</u>	<u>Transportation</u>	<u>Indigent Burial</u>	<u>Other</u>	<u>Total</u>
\$0.00	\$0.00	\$467.29	\$0.00	\$250.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$717.29

8/7/2025

File Number: 00-0212

Application #: 2025000237

Staff: HELLERA

ONEY, SHERLINE

249 S. HEINCKE ROAD, MIAMISBURG, OH 45342

<u>Shelter</u>	<u>Electric</u>	<u>Gas</u>	<u>Water</u>	<u>Food</u>	<u>Emergency</u>	<u>MCV</u>	<u>COVID-19</u>	<u>Transportation</u>	<u>Indigent</u>	<u>Other</u>	<u>Total</u>
<u>Assistance</u>	<u>Dental</u>								<u>Burial</u>		
765.00	138.70	107.35	0.00	250.00	0.00	0.00	0.00	0.00	0.00	0.00	\$1,261.05
\$765.00	\$138.70	\$107.35	\$0.00	\$250.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	<u>\$1,261.05</u>

8/8/2025

File Number: 2025-00052 2,100.00 0.00 0.00 0.00 350.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 \$2,450.00
Application #: 2025000229
Staff: BORDERSP
CARMICHAEL, THOMAS LEE
4435 HARDWOOD TRAIL, DAYTON, OH 45424

<u>Shelter</u>	<u>Electric</u>	<u>Gas</u>	<u>Water</u>	<u>Food</u>	<u>Emergency Assistance</u>	<u>MCV Dental</u>	<u>COVID-19</u>	<u>Transportation</u>	<u>Indigent Burial</u>	<u>Other</u>	<u>Total</u>
\$2,100.00	\$0.00	\$0.00	\$0.00	\$350.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$2,450.00

8/12/2025

	Shelter	Electric	Gas	Water	Food	Emergency Assistance	MCV Dental	COVID-19	Transportation	Indigent Burial	Other	Total
File Number: 2025-00055	1,234.69	0.00	0.00	0.00	250.00	0.00	0.00	0.00	0.00	0.00	0.00	\$1,484.69
Application #: 202500235												
Staff: FITZGERALD B												
JONES, ROBERT M												
10863 JANDOR PLACE, MIAMISBURG, OH 45342												
File Number: 05-0078	767.00	0.00	0.00	0.00	250.00	0.00	0.00	0.00	0.00	0.00	475.00	\$1,492.00
Application #: 202500233												
Staff: HELLERA												
MORGAN, DALLAS C												
100 HUFFMAN AVENUE, #310, DAYTON, OH 45403												
File Number: 08-0193	2,100.00	0.00	0.00	188.10	350.00	0.00	0.00	0.00	0.00	0.00	0.00	\$2,638.10
Application #: 202500234												
Staff: HELLERA												
RUTLEDGE, JR., BRETT W												
4308 CURUNDU AVENUE, DAYTON, OH 45416												
File Number: 2014-2869	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	974.00	0.00	\$974.00
Application #: 202500243												
Staff: HELLERA												
WOLDER, PAUL G.												
5120 SCARSDALE DRIVE, KETTERING, OH 45440												
File Number: 6852	0.00	0.00	0.00	0.00	250.00	0.00	0.00	0.00	0.00	0.00	0.00	\$250.00
Application #: 202500241												
Staff: HELLERA												
WOODS, DAVID F												
4032 N. MAIN STREET, APT. 517, DAYTON, OH 45405												
	\$4,101.69	\$0.00	\$0.00	\$188.10	\$1,100.00	\$0.00	\$0.00	\$0.00	\$0.00	\$974.00	\$475.00	\$6,838.79

8/13/2025

File Number: 0.00 171.94 0.00 0.00 250.00 0.00 0.00 0.00 0.00 0.00 0.00
Application #: 2025000238
Staff: BORDERSP
HORNSBY, HOLMES

6045 N. MAIN STREET, APT. 223, DAYTON, OH 45415

File Number: 07-0305 525.00 120.62 0.00 0.00 250.00 0.00 0.00 0.00 0.00 0.00 0.00
Application #: 2025000240
Staff: BORDERSP
REED, WILLIAM H.

204 WARREN STREET, 8, DAYTON, OH 45402

\$525.00 \$292.56 \$0.00 \$0.00 \$500.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00

\$1,317.56

8/15/2025

File Number: 2021-00084 0.00 273.27 0.00 0.00 350.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 \$623.27

Application #: 2025000236

Staff: HELLERA

JONES, KEITH

462 FOREST AVENUE, APT 3, DAYTON, OH 45405

<u>Shelter</u>	<u>Electric</u>	<u>Gas</u>	<u>Water</u>	<u>Food</u>	<u>Emergency Assistance</u>	<u>MCV Dental</u>	<u>COVID-19</u>	<u>Transportation</u>	<u>Indigent Burial</u>	<u>Other</u>	<u>Total</u>
\$0.00	\$273.27	\$0.00	\$0.00	\$350.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$623.27

8/20/2025

	Shelter	Electric	Gas	Water	Food	Emergency Assistance	MCV Dental	COVID-19	Transportation	Indigent Burial	Other	Total
8/20/2025												
File Number: 2025-00035	1,112.55	289.05	0.00	0.00	350.00	0.00	0.00	0.00	0.00	0.00	0.00	\$1,751.60
Application #: 2025000245												
Staff: HELLERA												
CAMPBELL, CHRISTOPHER ALAN												
800 UNION BOULEVARD, ENGLEWOOD, OH 45322												
File Number: 2023-00155	0.00	391.41	497.07	40.51	350.00	0.00	0.00	0.00	0.00	0.00	0.00	\$1,278.99
Application #: 2025000248												
Staff: BORDERSP												
GATEWOOD, ALMA DOROTHY												
6604 LONGFORD ROAD, HUBER HEIGHTS, OH 45424												
File Number: 2025-00056	0.00	0.00	346.83	716.85	0.00	0.00	0.00	0.00	0.00	0.00	0.00	\$1,063.68
Application #: 2025000252												
Staff: BORDERSP												
MCDOWELL, DEANA SASHA												
3925 MEADOWSWEET DRIVE, DAYTON, OH 45424												
File Number: 90-0160	0.00	0.00	0.00	0.00	0.00	0.00	435.00	0.00	0.00	0.00	0.00	\$435.00
Application #: 2025000254												
Staff: BORDERSP												
ROBERTS, IOTHA												
20 YALE AVENUE, DAYTON, OH 45406												
File Number: 2024-00118	0.00	0.00	0.00	221.81	450.00	0.00	0.00	0.00	0.00	0.00	0.00	\$671.81
Application #: 2025000247												
Staff: BORDERSP												
UMPHREY, JOSEPH MICHAEL LEE												
1611 FLESHER AVENUE, KETTERING, OH 45420												
	\$1,112.55	\$680.46	\$843.90	\$979.17	\$1,150.00	\$0.00	\$435.00	\$0.00	\$0.00	\$0.00	\$0.00	\$5,201.08

8/21/2025

File Number: 06-0215
Application #: 202500244
Staff: HELLERA
HIGGINS, PORCIA D.

735 ALEXANDER DRIVE, DAYTON, OH 45403

<u>Shelter</u>	<u>Electric</u>	<u>Gas</u>	<u>Water</u>	<u>Food</u>	<u>Emergency Assistance</u>	<u>MCV Dental</u>	<u>COVID-19</u>	<u>Transportation</u>	<u>Indigent Burial</u>	<u>Other</u>	<u>Total</u>
0.00	0.00	0.00	0.00	350.00	0.00	0.00	0.00	0.00	0.00	0.00	\$350.00
\$0.00	\$0.00	\$0.00	\$0.00	\$350.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	<u>\$350.00</u>

8/22/2025

File Number: 2025-00037 979.53 192.63 57.98 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 \$1,230.14
Application #: 2025000256
Staff: HELLERA
STAPLETON, JERROLD S

443 KEMP AVENUE, GERMANTOWN, OH 45327

File Number: 2011-1866 525.00 0.00 0.00 0.00 250.00 0.00 0.00 0.00 0.00 0.00 0.00 \$775.00
Application #: 2025000249
Staff: HELLERA
WAFER, HERBERT G

1039 N. GETTYSBURG AVENUE, DAYTON, OH 45417

\$1,504.53 \$192.63 \$57.98 \$0.00 \$250.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$2,005.14

8/25/2025

<u>Shelter</u>	<u>Electric</u>	<u>Gas</u>	<u>Water</u>	<u>Food</u>	<u>Emergency Assistance</u>	<u>MCV Dental</u>	<u>COVID-19</u>	<u>Transportation</u>	<u>Indigent Burial</u>	<u>Other</u>	<u>Total</u>
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File Number: 06-0215 425.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 \$425.00
Application #: 2025000244
Staff: HELLERA
HIGGINS, PORCIA D.

735 ALEXANDER DRIVE, DAYTON, OH 45403
File Number: 0.00 220.49 153.91 0.00 350.00 0.00 0.00 0.00 0.00 0.00 0.00 \$724.40
Application #: 2025000259
Staff: HELLERA
MOHNI, JORDAN RICHARD

4933 HARWICH COURT, KETTERING, OH 45440
File Number: 2014-3961 0.00 0.00 0.00 231.10 0.00 0.00 0.00 0.00 0.00 0.00 0.00 \$231.10
Application #: 2025000264
Staff: SAVART
SAVAGE, SHANATA T

121 BASSWOOD AVENUE, DAYTON, OH 45405
\$425.00 \$220.49 \$153.91 \$231.10 \$350.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00
\$1,380.50

8/27/2025

	Shelter	Electric	Gas	Water	Food	Emergency Assistance	MCV Dental	COVID-19	Transportation	Indigent Burial	Other	Total
File Number: 82-0695												
Application #: 2025000265												
Staff: NORTH D												
BAKER, JAMES E												
2342 MARTIN AVENUE, DAYTON, OH 45414 3355												
File Number: 96-0086												
Application #: 2025000262												
Staff: FITZGERALD B												
ERWIN, DONALD H												
136 FERN DON ROAD, DAYTON, OH 45405												
File Number: 2022-00082												
Application #: 2025000258												
Staff: HELLERA												
HOWER, DANIEL LEE												
1561 OLD LANE AVENUE, APT #1, DAYTON, OH 45409												
File Number: 3599												
Application #: 2025000251												
Staff: BORDERSP												
MCDONALD, RAYMOND E												
306 LEXINGTON AVENUE, DAYTON, OH 45402												
	\$0.00	\$866.92	\$348.44	\$97.66	\$750.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$2,063.02

8/28/2025

File Number: 2022-00088 0.00 1,330.00 0.00 0.00 250.00 0.00 0.00 0.00 0.00 0.00 0.00 \$1,580.00
Application #: 2025000250
Staff: MCMINNA
WALTON, ROBIN M

2211 RIDGE CREEK COURT, DAYTON, OH 45426

<u>Shelter</u>	<u>Electric</u>	<u>Gas</u>	<u>Water</u>	<u>Food</u>	<u>Emergency Assistance</u>	<u>MCV Dental</u>	<u>COVID-19</u>	<u>Transportation</u>	<u>Indigent Burial</u>	<u>Other</u>	<u>Total</u>
\$0.00	\$1,330.00	\$0.00	\$0.00	\$250.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
											<u>\$1,580.00</u>
											<u><u>\$26,287.70</u></u>

TOTAL COUNT: 29 GRAND TOTAL:

Denial List

8/4/2025

\$404.00

1300 GENESIS WAY, APT. 325, DAYTON, OH 45417

MR. HASAN, THANK YOU FOR YOUR SERVICE. WE ARE UNABLE TO APPROVE YOUR REQUEST FOR FINANCIAL ASSISTANCE AS YOUR APPLICATION WAS INCOMPLETE AND WAS MISSING DOCUMENTATION THAT REFLECTS THE TRUE NATURE OF YOUR FINANCIAL PICTURE. THERE WAS NO FOOD OR PROOF OF RENT PAYMENT ON THE CHECKING INFORMATION PROVIDED. WITHOUT A TRUE ACCOUNTING, YOUR CURRENT STATUS REFLECTS THAT YOU SHOULD HAVE \$1804.75. YOU ARE WELCOME TO REAPPLY BUT PLEASE ENSURE YOU BRING ALL THE ITEMS CALLED FOR ON THE APPLICATION CHECKLIST FOR CONSIDERATION.

\$2,719.74

3423 EARLHAM DRIVE, DAYTON, OH 45406

THANK YOU FOR YOUR SERVICE. WE ARE UNABLE TO APPROVE YOUR REQUEST FOR FINANCIAL ASSISTANCE BECAUSE YOU HAD THE FUNDS TO PAY BUT HAD A SUBSTANTIAL AMOUNT OF INCOME GOING TOWARD GAMBLING AND RESTAURANTS BEFORE COVERING YOUR BASIC NEEDS. PLEASE RECALL THAT ASSISTANCE IS INTENDED SPECIFICALLY FOR EMERGENCY NEEDS AND NOT MEANT AS INCOME AUGMENTATION OR SOURCE OF SUSTAINMENT. WE INVITE YOU TO OUR NEXT BUDGETING CLASS IN OUR CONFERENCE ROOM ON 08/26/2025. PLEASE CONTACT OUR FRONT DESK TO REGISTER AT 937-225-4801. WE ARE ALSO RECOMMENDING THAT YOU CONTACT GAMBLERS ANONYMOUS AT (937) 449-9911.

DenialList-Rev4-SS.rpt

Shelter Electric Gas Water Food Emergency Assistance MCV Dental COVID-19 Transportation Indigent Burial Other Total

FULFORD, ROBERT A
4831 NORTH CLIFF DRIVE, 8, DAYTON, OH 45431
Referral to Supportive Services for Veterans and Families (SSVF). They can assist with a long term program.

THANK YOU FOR YOUR SERVICE. IT WAS DETERMINED THAT, GIVEN YOUR CURRENT SITUATION, YOU WOULD BE BETTER SUITED FOR THE SSVF PROGRAM AS A POTENTIAL LONG-TERM SOLUTION TO YOUR CURRENT SITUATION. PLEASE STOP INTO OUR OFFICE TO RETRIEVE THE NECESSARY DOCUMENTS THAT YOU WILL NEED TO TAKE TO THE VOA SSVF AT BUILDING 400 ON THE DAYTON VA CAMPUS. IF YOU HAVE ANY QUESTIONS, PLEASE FEEL FREE TO REACH OUT TO US BY PHONE AT 937-225- 4801.

File Number: 2022-00082 0.00 0.60 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00
Applicn #: 2025000258
Staff: HELLERA

Denial Reason:

\$0.60

HOWER, DANIEL LEE
1561 OLD LANE AVENUE, APT #1, DAYTON, OH 45409
Approved. Error in documentation.

THANK YOU FOR YOUR SERVICE, MR. HOWER. YOUR REQUEST FOR ASSISTANCE FOR FOOD AND UTILITIES HAS BEEN APPROVED. YOUR APPLICATION FOR PIPP WAS BEEN PASSED ALONG TO COMMUNITY ACTION FOR REVIEW. IT WAS DEEMED TO NOT BE MORE COSTLY MONTHLY TO ENROLL IN THE PROGRAM. IT IS RECOMMENDED THAT YOU ATTEND A BUDGET CLASS FOR HELPFUL ADVICE ON LIVING WITH A FIXED INCOME. ONE IS OFFERED IN OUR OFFICE. THE NEXT CLASS IS SEPTEMBER 23, 2025 AT 2:30 PM, PLEASE CALL OUR FRONT DESK AT 937-225-4801 TO SCHEDULE. OUR ASSISTANCE IS OFFERED ON AN EMERGENCY BASIS AND NOT FOR AUGMENTATION OF INCOME OR FOR SUSTAINMENT.

File Number: 02-0034 1,550.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00
Applicn #: 2025000263
Staff: HELLERA

Denial Reason:

\$1,900.00

MOORE, ALLEN
963 WILMINGTON AVENUE, B, DAYTON, OH 45420
Incomplete. Failed to provide receipts or explanations of \$5120 in ATM/withdrawals. Provided false information to the VSO. Stated he paid his landlord 3 times in the last month and he did document. Stated he spent \$504 in work clothes. He doesn't work on VA comp. He stated the remainder of unexplained withdrawals of \$1000 was to pay child support- no order-he pays what he wants.

INCOMPLETE APPLICATION. THANK YOU FOR YOUR SERVICE. WE ARE UNABLE TO APPROVE YOUR REQUEST FOR FINANCIAL ASSISTANCE BECAUSE YOU HAVE A SUBSTANTIAL NUMBER OF UNEXPLAINED WITHDRAWALS WITHOUT RECEIPTS TO SHOW YOUR EXPENDITURES. YOU ARE WELCOME TO REAPPLY BUT PLEASE ENSURE YOU BRING RECEIPTS TO ACCOUNT FOR YOUR SPENDING SO WE CAN GENERATE AN ACCURATE PICTURE OF YOUR FINANCIAL STATE. WE RECOMMEND YOU ATTEND THE NEXT BUDGET CLASS IN OUR OFFICES ON SEPTEMBER 23, 2025 AT 2:30 PM. PLEASE CALL 937-225-4801 TO REGISTER. WE RECOMMEND YOU CALL THE VOLUNTEERS OF AMERICA AT 937-253-7042 TO SEE IF THEY CAN HELP YOU WITH YOUR PAST DUE RENT AND EVICTION NOTICE. OUR ASSISTANCE IS OFFERED ON AN EMERGENCY BASIS AND NOT FOR AUGMENTATION OF INCOME OR FOR SUSTAINMENT.

File Number: 2025-00057 1,699.42 396.83
Applicn #: 2025000253
Staff: BORDERSP

Denial Reason:

\$2,685.30

RIGGINS, AJARAE CARESSE
3544 EVANSVILLE AVENUE, DAYTON, OH 45406
Not eligible by ORC 5901. Uncharacterized DD214.

THANK YOU FOR YOUR SERVICE. I AM SORRY TO INFORM YOU, BUT WE ARE UNABLE TO APPROVE YOUR REQUEST FOR FINANCIAL ASSISTANCE BECAUSE THE VETERAN IS INELIGIBLE FOR FINANCIAL ASSISTANCE DUE TO AN UNCHARACTERIZED DISCHARGE. IF YOU HAVE ANY QUESTIONS, PLEASE CALL 937-225-4801.

	<u>Shelter</u>	<u>Electric</u>	<u>Gas</u>	<u>Water</u>	<u>Food</u>	<u>Emergency Assistance</u>	<u>MCV Dental</u>	<u>COVID-19</u>	<u>Transportation</u>	<u>Indigent Burial</u>	<u>Other</u>	<u>Total</u>
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TOTAL COUNT:
12
SUM OF TOTALS:
\$15,976.39

Strategic Leadership Associates

Dave Ramey

<https://www.strategicleadership.com/>

(937) 252.2342

Public Leadership

We provide organizational restructuring, strategic planning, executive team leadership development, and work force development to a regional and national base of nonprofit and public service organizations.

- cities
- professional associations
- community service organizations

Brixey & Meyer (previously worked with Kim, Dan, Bryan and Steve)

Steve Black

<https://www.brixeyandmeyer.com/>

(937) 291.4110

We value people.

We partner with companies to help them find, develop and retain great people to build healthy teams and cultures.

Our goal is to help you achieve greater clarity, accountability, and results.

Infinite Management Solutions

Lisa Coker

<https://teamims.net/>

(937) 567-0003

Infinite Management Solutions, LLC is a certified Woman-Owned and Veteran-Owned business that focuses on delivering results by providing innovative solutions to challenge the status quo.

Aileron (Off site entire staff retreat)

<https://www.aileron.org/>

(937) 669-6500

We can situationally adjust the work, process, people and environment of everything we offer to help you reach your goals.



Montgomery County Veterans Service Commission

Position Description

JOB TITLE: Transport Scheduler/Driver

EMPLOYMENT STATUS:	Full-time	REPORTS TO:	Transportation Supervisor
FLSA STATUS:	Non-exempt	EXEMPTION TYPE:	N/A
		PAY RANGE	

DISTINGUISHING JOB CHARACTERISTICS

This dual-role position combines responsibilities for coordinating and scheduling non-emergency medical transportation services for veterans to and from medical appointments and transporting Veterans in a safe and timely manner using a wheelchair accessible van, with front-line customer service duties. This position will ensure passengers are transported with dignity, care, and professionalism, while also providing support to the Transportation Manager via phone, email, and in-person for scheduling, intake, and service coordination.

ESSENTIAL DUTIES AND RESPONSIBILITIES

Employees are expected to perform essential duties to applicable standards. As needed, reasonable accommodations will be made for otherwise qualified employees with disabilities that are covered by the Americans with Disabilities Act (ADA), in so far as the accommodation does not create an undue hardship on the Montgomery County Veterans Service Commission.

This position serves a dual role, with approximately 60% of responsibilities dedicated to Transport Scheduler and 40% focused on Driver duties. The percentage of time allocated to each area may fluctuate based on organizational needs and workload demands.

Transportation Scheduler (Approx. 60%):

Responsible for scheduling and coordinating transportation services for veterans attending medical appointments. This position facilitates timely pickup and drop-off by working closely with drivers, veterans, caregivers, and staff. Duties include answering incoming calls, gathering and verifying trip information, maintaining accurate transportation logs, and ensuring compliance with agency policies and regulations.

- Receive, review, and process transportation requests from veterans, caregivers, or medical staff
- Prioritized appointments based on dates of medical appointments and urgency
- Coordinates and schedules transportation based on veteran needs, appointment times, and vehicle availability
- Communicate schedules to drivers and confirm logistics for each trip
- Communicates with Veterans, family members, caregivers, drivers, VA staff, healthcare providers, Regional Transit Authority (RTA) and other contracted drivers
- Ensures transportation services comply with HIPAA, VA guidelines, safety regulations, and program policies and procedures
- Monitor rides in real-time to respond to delays, cancellations, or emergencies. Troubleshoots scheduling conflicts and delays to provide timely resolutions
- Maintains accurate records on transportation usage, cancellations, trends, and service quality for internal tracking

Driver (Approx. 40%):

The Driver is responsible for safely transporting veterans to and from medical appointments at VA facilities, clinics, hospitals, or other healthcare locations. This position is vital to ensuring veterans have reliable access to the healthcare they need. The Driver is expected to operate vehicles in a safe, courteous, and timely manner while providing respectful and compassionate service to veterans.

- Safely operates a handicapped accessible van and other program vehicles to transport veterans to and from medical appointments in compliance with all applicable DOT, federal, state, local, and system regulations and policies and ensures the safe and timely transportation of all passengers.
- Ensure veterans are picked up and dropped off on time and at the correct locations
- Boards and disembarks passengers, including those using common wheelchairs or other mobility devices, requiring the use of lift equipment and securement systems according to the manufacturer's instructions to ensure the safety of all passengers
- Provide physical assistance to passengers as needed (e.g., opening doors, helping with walkers or wheelchairs)
- Follow daily route and schedule as assigned by the Transportation Scheduler or Coordinator
- Maintain communication with dispatch regarding route changes, delays, or emergencies
- Complete pre-trip and post-trip vehicle inspections and report any vehicle or equipment maintenance issues promptly.
- Maintain accurate transportation logs, mileage records, and trip reports
- Fuels vehicles; ensures that all vehicle systems are properly shut down; visually inspects the interior for any items left by passengers; locks the vehicle to maintain security
- Ensure vehicle cleanliness and a safe, comfortable environment for passengers
- Adhere to all traffic laws and program safety policies at all times
- Protect the confidentiality and dignity of all veterans being transported
- Report any concerns about veterans' wellbeing or changes in condition to appropriate staff

Other Administrative Duties:

The employee will be required to schedule and confirm appointments and transportation requests, maintain up-to-date records of client information including preferences and special transportation needs, support clerical tasks including filing, data entry and preparing service documentation, and any other duties assigned by the Transportation Manager.

EQUIPMENT OPERATED

Computer, telephone, copier, fax, and other general office equipment. County Service Commission outreach vehicle and County wheelchair accessible transportation vehicle.

CONTACT WITH OTHERS

General public, staff, Veterans, RTA, Medical Providers and other 3rd party transportation companies.

CONFIDENTIAL INFORMATION RECORDS AND DATA

Veterans' medical history and service records, financial information, and other confidential or sensitive information.

Safeguarding and maintaining confidential Veteran information.

Securing confidential personal identifying information.

WORKING CONDITIONS

Standard office work conditions, being seated for extended periods of time in a controlled setting with normal temperatures and high levels of light.

Position also includes time over the road in vehicle, being seated for extended periods, interrupted by frequent standing to assist passengers. The position may also require exposure to varied weather conditions, temperatures, and light levels. The position requires frequent interaction with the public. The position may require maneuvering the vehicle in congested traffic and within areas of restricted space.

USUAL PHYSICAL DEMANDS

The following demands are typically used and exhibited by employees when performing this job's essential duties and responsibilities. They are not and should not be construed to be qualification standards. Rather, they are illustrated to help the Commission, and an otherwise qualified employee or job applicant with an ADA disability, identify essential job duties that need to be reasonably accommodated, and the type of appropriate reasonable accommodation which may be available which does not create an undue hardship on the Montgomery County Veteran Service Office.

The employee may be required to bend, crouch, kneel, twist, push, pull, or lift up to 50 lbs. to assist individuals with mobility challenges, operating vehicle lift ramp, securing passengers' wheelchair and mobility devices, and performing pre-trip and post-trip vehicle inspections.

The employee regularly exhibits digital dexterity and eye-hand coordination when performing general typing, word processing, data entry, paperwork and other similar tasks. The employee frequently sits for extended periods of time and frequently walks.

Vision demands include close, relatively detailed vision when using a computer screen, and performing other tasks. The employee occasionally sits in a vehicle for periods of time while driving to and from various locations.

Normal hearing requirements for operating a vehicle, answering phone calls, and conversing in person with the aid of corrective devices, as needed (i.e.: hearing aid).

The employee cannot be prone to fainting spells, blackouts, dizziness, or seizures to safely operate a vehicle.

REQUIRED KNOWLEDGE, SKILLS AND ABILITIES

Knowledge of: Current traffic and driver safety regulations as well as all other applicable Federal, State, and local regulations.

Ability to: Solve problems under pressure, work creatively to meet Veteran's needs, seek and map out transportation solutions to unique situations, work independently, determine client needs to refer them to the appropriate community resources, relate and empathize with clients regarding their situation and needs, communicate effectively in both oral and written form, follow instructions and processes, work collaboratively and respectfully with coworkers.

Essential Skills in

The employee should have excellent communication and interpersonal skills, have high attention to detail and accuracy, and strong multitasking ability, and familiarity with Microsoft office applications. Ability to handle sensitive veteran information with discretion and professionalism. Proficiency with scheduling software, spreadsheets, and databases.

QUALIFICATIONS

Applicable laws or regulations require that employees assigned to some jobs attain a specific level of education, experience, or training, and license or certification. For other jobs, a combination of various levels and types of education, experience, training, and license or certification may qualify a person to perform essential duties of this position. Qualifications specified for this position are:

Education, Experience and Training

High School Diploma, and 3-5 years' experience in customer service, medical transportation, elderly care services, and/or Veteran service. Experience in assisting individuals with disabilities, PTSD, or elderly care preferred.

Employees are provided with the opportunity to participate in training and education programs. Some training programs may be mandatory, and others are optional. These opportunities may include on-the-job training, self-study, seminars, out-of-state conferences to include in-house programs and in-service programs.

The employee hired shall be an honorably discharged veteran, or if a non-qualified honorably discharged veteran is not available; the spouse, surviving spouse, child or parent of an honorably discharged veteran may be employed for this position.

Licenses or Certifications

Valid Ohio Vehicle Operators License.

CPR, First Aid, Mental Health First Aid and bloodborne pathogen training will be provided and required during the first 30 days of employment.

Additional Qualifications

Upon conditional hire in this position, and as a condition of continued employment, each employee is required to pass a pre-employment physical examination to ensure fitness for duty. Must submit to and pass a drug and alcohol screening, meet vision and hearing standards appropriate for safe vehicle operations, criminal background check, and be insurable under the Commission's driving insurance provider guidelines.

Ability to document personal identity and employment eligibility within three days of original appointment as a condition of employment in compliance with Immigration Reform and Control Act (I-9) requirements.

POSITION DESCRIPTION APPROVAL

Executive Director

____/____/____
Date

EMPLOYEE UNDERSTANDING

I understand and acknowledge by signing below, that this position description is not contractual, and does not state or imply that these are the only duties and responsibilities to be performed by me. I understand that I am required to follow instructions and perform any duties required by my direct supervisor. I further understand that these job duties may change based upon needs of the Commission, but not without a 90 day notification.

I understand that I am required to perform all job duties and responsibilities to performance standards as a condition of my employment.

I also acknowledge by signing below that this position description has been reviewed with me, and I have been given sufficient opportunity to ask questions and clarify understanding regarding my job duties and responsibilities and performance expectation and standards.

Employee

____/____/____
Date

Summary Budget August 30 2025

MainAccountClass	Ledger account	Budget	Expenditures	Encumbrances	Remaining budget	Percent used
500	Statutory Salaries	55,000.00	35,561.25	0.00	19,438.75	64.66
510	Salaries	1,077,903.00	576,635.26	0.00	501,267.74	53.50
520	Fringe Benefits	292,601.00	195,449.13	0.00	97,151.87	66.80
530	Operating Expenses	171,710.00	131,273.59	37,095.00	3,341.41	98.05
540	Travel & Training	58,365.00	39,404.14	1,853.20	17,107.66	70.69
550	Professional Services	986,860.56	561,464.33	0.00	425,396.23	56.89
560	Maintenance and Repair Services	19,250.00	13,167.50	0.00	6,082.50	68.40
570	Communications	46,621.00	24,423.03	0.00	22,197.97	52.39
590	Capital/Hardware	3,500.00	3,176.00	0.00	324.00	90.74
	Totals as of 8-30-2025	2,711,810.56	1,580,554.23	38,948.20	1,092,308.13	59.72%

MainAccount	Ledger account	Revised budget	Actual expenditures	Encumbrances	Remaining budget	Percent used
50010	Salaries Statutory Board Members	55,000.00	35,561.25	0.00	19,438.75	64.66
51000	Salaries Regular	1,062,429.00	511,084.95	0.00	551,344.05	48.11
51010	Overtime	0.00	197.42	0.00	(197.42)	0.00
51035	Lump Sum Pay	0.00	816.00	0.00	(816.00)	0.00
51052	Vacation Pay	0.00	40,770.97	0.00	(40,770.97)	0.00
51054	Sick Leave Pay	0.00	19,271.14	0.00	(19,271.14)	0.00
51062	Compensatory Time	0.00	29.08	0.00	(29.08)	0.00
51070	Paid Personal Leave Pay Out	15,474.00	3,548.23	0.00	11,925.77	22.93
51075	Termination Pay Out	0.00	917.47	0.00	(917.47)	0.00
52005	Retirement Regular PERS	148,181.00	85,464.76	0.00	62,716.24	57.68
52010	FICA (Medicare)	15,348.00	8,641.10	0.00	6,706.90	56.30
52016	Workers' Compensation Interfund	5,215.00	5,215.00	0.00	0.00	100.00
52017	Unemployment Compensation	0.00	7,328.10	0.00	(7,328.10)	0.00
52020	Life Insurance	656.00	384.71	0.00	271.29	58.64
52032	Health Insurance	115,212.00	78,474.00	0.00	36,738.00	68.11
52040	Dental Plans Other Agencies	0.00	3,300.75	0.00	(3,300.75)	0.00
52069	Family Medical Leave Act ISF	1,989.00	1,293.02	0.00	695.98	65.01
52074	Employee Parking ISF	1,500.00	1,134.00	0.00	366.00	75.60
52076	Employee Meals and Refreshments	4,000.00	1,535.16	0.00	2,464.84	38.38
52080	Employee Recognition Program	500.00	970.05	0.00	(470.05)	194.01
52088	Employee Uniforms	0.00	1,708.48	0.00	(1,708.48)	0.00
53010	Office Supplies-Veterans Services Commission	7,240.00	447.26	0.00	6,792.74	6.18
53015	Supplies ISF-Veterans Services Commission	20,000.00	10,899.32	0.00	9,100.68	54.50
53025	Subscriptions and Books	3,056.00	351.70	0.00	2,704.30	11.51
53050	Computer Software	1,500.00	143.82	0.00	1,356.18	9.59
53085	Postage	0.00	181.25	0.00	(181.25)	0.00
53120	Small Tools	0.00	153.12	0.00	(153.12)	0.00
53170	Service Depot Charges Fuel ISF	500.00	216.16	0.00	283.84	43.23
53245	Other Operating Supplies	3,150.00	1,742.95	0.00	1,407.05	55.33
53800	Rental Land & Buildings	125,584.00	112,735.00	37,095.00	(24,246.00)	119.31
53810	Rental Parking Facilities	100.00	0.00	0.00	100.00	0.00
53830	Copy Machine Rentals Printing Services	7,000.00	3,827.01	0.00	3,172.99	54.67
53841	Rental Equipment	0.00	576.00	0.00	(576.00)	0.00
53850	Rental Other	1,080.00	0.00	0.00	1,080.00	0.00
53950	Licenses Fees & Permits	2,500.00	0.00	0.00	2,500.00	0.00

54000	Routine Business Mileage	1,850.00	1,517.88	0.00	332.12	82.05
54002	Routine Business Parking	100.00	10.45	0.00	89.55	10.45
54004	Routine Business Meals	2,000.00	4,514.93	0.00	(2,514.93)	225.75
54010	Routine Event Support	16,000.00	2,000.00	0.00	14,000.00	12.50
54030	Board Approved Registration	4,825.00	3,600.00	0.00	1,225.00	74.61
54032	Board Approved Lodging	12,500.00	13,564.28	1,064.50	(2,128.78)	117.03
54034	Board Approved Meals	6,225.00	6,393.20	506.00	(674.20)	110.83
54036	Board Approved Airline	2,300.00	0.00	0.00	2,300.00	0.00
54038	Board Approved Mileage	2,040.00	3,383.40	282.70	(1,626.10)	179.71
54040	Board Approved Other Travel	3,425.00	723.00	0.00	2,702.00	21.11
54070	Training Registration	3,400.00	1,900.00	0.00	1,500.00	55.88
54076	Professional Dues & Memberships	2,950.00	1,797.00	0.00	1,153.00	60.92
54078	Training Mileage	500.00	0.00	0.00	500.00	0.00
54082	Training and Education Materials	250.00	0.00	0.00	250.00	0.00
55006	Printing Services ISF	1,000.00	0.00	0.00	1,000.00	0.00
55018	Consultant Services	10,000.00	1,583.75	0.00	8,416.25	15.84
55020	Architect & Engineering Services- Veterans Services C	0.00	26,334.00	0.00	(26,334.00)	0.00
55028	Other Medical Services	4,350.00	3,526.00	0.00	824.00	81.06
55048	External Printing Services	7,000.00	1,081.73	0.00	5,918.27	15.45
55062	Landscape Services	0.00	3,750.00	0.00	(3,750.00)	0.00
55076	Creative Services for Advertising- Veterans Services C	0.00	6,000.00	0.00	(6,000.00)	0.00
55080	Advertising	335,145.56	208,659.77	0.00	126,485.79	62.26
55082	Advertising Employment	0.00	100.00	0.00	(100.00)	0.00
55094	Other Services	55.00	1,149.00	0.00	(1,094.00)	2,089.09
55754	Client Transportation	100,000.00	59,662.29	0.00	40,337.71	59.66
55776	Client Training/Educational Materials	1,500.00	0.00	0.00	1,500.00	0.00
55810	Soldiers Relief Allow Misc Voucher Only	148,500.00	12,648.10	0.00	135,851.90	8.52
55820	Emergency Assistance Service Providers	134,800.00	122,264.82	0.00	12,535.18	90.70
55830	Emergency Assistance Rent	241,510.00	112,192.79	0.00	129,317.21	46.45
55895	Other Services for Clients	3,000.00	2,512.08	0.00	487.92	83.74
56012	Facility Other Maintenance & Repair	2,000.00	117.50	0.00	1,882.50	5.88
56040	Equipment Maintenance & Repair	750.00	0.00	0.00	750.00	0.00
56061	Computer Software	16,500.00	12,600.00	0.00	3,900.00	76.36
56095	Other Maintenance and Repair	0.00	450.00	0.00	(450.00)	0.00
57010	Communications	9,600.00	0.00	0.00	9,600.00	0.00
57030	Cell Phone Charges	500.00	0.00	0.00	500.00	0.00
57050	Internet Access Charges External	0.00	702.06	0.00	(702.06)	0.00
57070	County Mailroom ISF	19,321.00	12,265.19	0.00	7,055.81	63.48
57080	County Telecommunications ISF	15,000.00	9,914.29	0.00	5,085.71	66.10
57090	Internet Access Charges ISF	2,200.00	1,541.49	0.00	658.51	70.07
59005	Data Processing Equipment	3,500.00	3,176.00	0.00	324.00	90.74
August 30, 2025		\$2,711,810.56	\$1,580,554.23	\$38,948.20	\$1,092,308.13	59.72%



Montgomery County
**VETERANS
SERVICE
COMMISSION**

627 Edwin C. Moses Boulevard
4th Floor, East Medical Plaza
Dayton, Ohio 45417
Phone: 937-225-4801
Fax: 937-222-7533
www.mcvsc.org

Productivity and Assistance Report | August 2025

Financial Assistance

Appointments

- 45 total appointments/31 clients
- 13 Walk-in appts
- 58 clients processed in total

Budget

- 128 Kroger vouchers were issued (28% increase over July)
- \$38,812.25 for rent, mortgage, utilities, transportation and food in August
- \$40,106.79 for rent, mortgage, utilities, transportation and food in July
- \$36,198.91 for rent, mortgage, utilities, transportation and food in June

Service and Claims

Appointments

- 281 appointments serving 250 Veterans and 8 Walk In clients were seen

364 Veterans have received a Claims Decision (Reported) in 2025 (\$6,863,137.47)

- 33 Veterans received decisions in August (\$323,892.22) (12 denials)
- 61 Veterans received decisions in July \$616,706) (18 denials)
- 33 Veterans received decisions in June (\$323,492)
- 49 Veterans received decisions in May (\$820,641)
- 74 Letters of Intent to File expiring before 6 December 2025

Service Claim Awards Reported Year Over Year (including monthly, retro and lump)

\$8,545,025.01 was awarded/reported in 2024

\$6,100,000.00 was awarded/reported in 2023

\$5,159,091.82 was awarded/reported in 2022

\$2,246,428.51 was awarded/reported in 2021

**MONTGOMERY COUNTY
VETERANS SERVICE COMMISSION**



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www.mcvsc.org

Transportation Report | July – August 2025

August 2025

Appointments

Client Appointments*	293
2025 YTD Total	2100

July 2025

Costs

RTA/UBER/Valley	\$9,181.28
Average Cost Per Round trip ride	\$30.20
2025 YTD Total	\$51,022.31

July Trip Totals**

• RTA Uber & Private Acct Uber	187
• RTA/Paratransit	258
• Valley Transport	84
• Catholic Social Services	2
• RTA Bus Pass (Medical)	33
• RTA Bus Pass (Grocery/Other)	1

Veterans served in July	69
New transportation clients	6

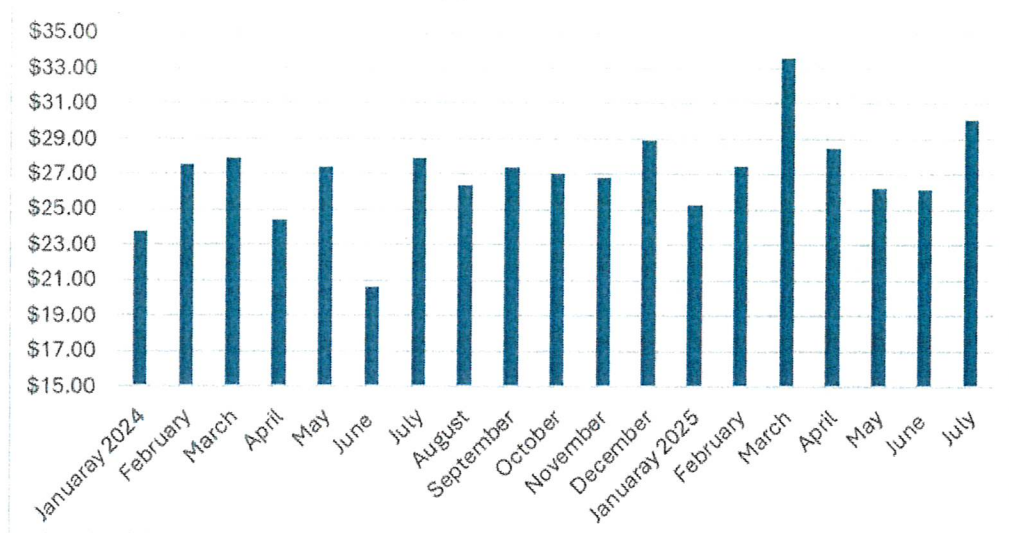
2024 Review

Total Rides to medical appointments	2,824
Total Veterans Served in 2024	188
2024 Monthly Average	\$6,195.82
2024 YTD total	\$74,349.85

**Appointments are generally round trip.*

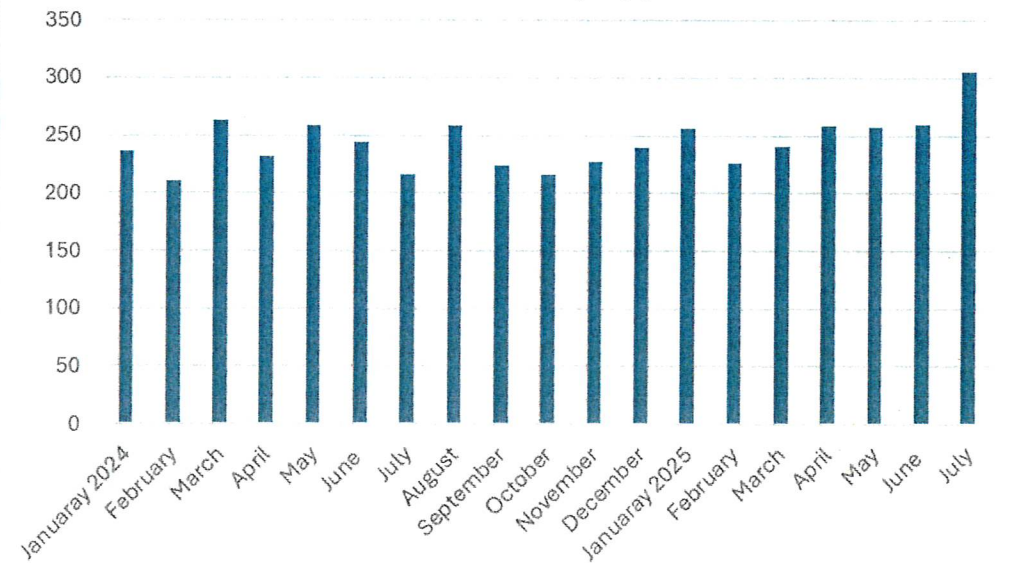
***One-way trips*

2024 & 2025 Average Transportation Costs per Appointment



2024 Average Cost per appointment - \$26.34
 2025 Average Cost per appointment - \$28.20

2024 & 2025 Total Monthly Appointments



2024 Average Total Appointments per month – 235
 2025 Average Total Appointments per month – 258



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Outreach Report September & October 2025

Completed Outreach Events:

- August 20, VTC Reunion/Farewell to Judge Dennis Adkins
- August 23, Bites in the Heights, Rose Music Center
- September 1, 2025, Holiday at Home Parade
- September 6, Funanza Jeep Meet and Classic Car Show 5k
- September 6, VMAS Fifth Annual Golf Outing

Upcoming Outreach Events

- September 12, 20th Annual Veterans Stand-Down 11am – 12pm
 - Dayton VA 4100 W. Third St Dayton 45428 Bldg 305
- September 17, Miamisburg Senior Adult Club's Annual Health Fair, 10am – 1230pm
 - 305 E Central Ave Miamisburg, OH 45342
- September 25, Dayton VMAC Suicide Prevention Resource Fair, 11am – 1pm
 - Dayton VA 4100 W. Third St Dayton 45428
- September 25, Montgomery County Fall Job Fair, 12pm – 4pm
 - 22 E. 5th St Dayton 45402
- October 2, NCR Country Club
 - 4435 Dogwood Trl Kettering, OH 45429
- October 8, Montgomery County and Dayton Public Schools Career Expo, Time TBD
 - 22 E 5th St Dayton 45402
- October 12, Invite a Vet Chili Cookoff, 2-5
 - 12 N Walnut Street Englewood
- October 24, Retiree Appreciation Day, Wright Patterson Club
 - 4771 Lahm Cir Building 800 Area A WPAFB, OH 45433
- October 29, Mental Health Summit, Time TBD
 - Virtual